



APPLICATION FOR PREFERRED WHOLE LIFE INSURANCE

Executive Office:
1 Senior Life Lane
Thomasville, GA 31792

POLICYOWNER INFORMATION				
Name:	SSN:	Relationship to Insured:		
Email:	Phone:	Cell Phone:		
Address:	City:	State:	Zip:	
INSURED INFORMATION - All applicants must permanently reside in the United States.				
Name:	Phone:	Age:		
Address:	City:	State:	Zip:	
SSN:	Date of Birth:	Sex:	Ht:	Wt:
BENEFICIARY INFORMATION				
Primary:	Relationship:	Phone:		
Address:	City:	State:	Zip:	
Contingent:	Relationship:	Phone:		
Address:	City:	State:	Zip:	
PLAN INFORMATION				
Face Amount:		Base Plan Premium: Rider Premiums: Total Premium:		
RIDER INFORMATION				
Accidental Death ☐ YES ☐ NO Child ☐ YES ☐ NO	Charitable Benefit ☐ YES ☐ NO			
HEALTH QUESTIONS				
PLEASE ANSWER THE FOLLOWING QUESTIONS. 1. Are you currently hospitalized; confined to a nursing facility; receiving hospice care; unable to care for yourself; terminally ill; or do you expect to be admitted to a hospital or nursing facility?..... ☐ YES ☐ NO 2. Have you tested positive for or been diagnosed by a physician as having the Human Immunodeficiency Virus (HIV) Infection or Acquired Immune Deficiency Syndrome (AIDS)?..... ☐ YES ☐ NO 3. In the past six months, have you experienced any unexplained weight loss or weight gain?..... ☐ YES ☐ NO 4. In the past year, have you used any form of tobacco or nicotine product?..... ☐ YES ☐ NO 5. In the past three years, have you been hospitalized two or more times?..... ☐ YES ☐ NO 6. In the past three years, have you been advised or recommended to have any tests, treatment, surgery, or hospitalization which has not been received or completed; or been advised to take medications and have not been compliant?..... ☐ YES ☐ NO 7. In the past three years, have you had, been treated for, received medical advice, been prescribed medication for, or been diagnosed by a member of the medical profession with uncontrolled diabetes, including complications from such; uncontrolled high blood pressure; stroke; paralysis; cancer; any heart, organ, or lung disease (including Chronic Obstructive Pulmonary Disease (COPD)/emphysema); mental disorder/retardation; disorder of the brain or nervous system; or any impairment, disorder, disease, transplant, or chronic illness?..... ☐ YES ☐ NO 8. In the past three years, have you used illegal drugs, been treated for drug/alcohol abuse, been advised by a physician to reduce alcohol consumption, been noted to excessively consume alcohol, or been arrested or incarcerated for any reason?..... ☐ YES ☐ NO Physician Name and Address: _____ Medications and Usage: _____				
AUTOMATIC PREMIUM LOAN				
Do you want the Automatic Premium Loan Provision?.....				☐ YES ☐ NO
REPLACEMENT				
1. Does the applicant have existing life insurance or annuity contracts?.....				☐ YES ☐ NO
2. Will this policy replace or change other insurance or annuities?.....				☐ YES ☐ NO
If "yes", list Company and Policy No.				

THIRD PARTY NOTIFICATION

If you would like to provide copies of notices concerning lapse or cancellation for non-payment of premium to a third party, please provide the following.

Name: _____

Relationship to Insured: _____

Address: _____

City: _____

State: _____

Zip: _____

HIPAA AUTHORIZATION FOR DISCLOSURE OF MEDICAL INFORMATION TO SENIOR LIFE INSURANCE COMPANY

I authorize any health care provider, pharmacy, pharmacy benefit manager, the MIB Group Inc., or Consumer Reporting Agency to disclose to Senior Life or its representatives all my medical records and/or prescription history. This information will be used by Senior Life to determine eligibility for insurance and administer coverage. Other entities to which this information may be disclosed may not be covered by federal privacy rules and if this information is re-disclosed, it may no longer be protected by those rules. This authorization will be valid for twenty-four (24) months from the date the authorization is signed. A copy of this authorization shall be as valid as the original. You are entitled to receive a copy of this authorization. You may revoke this authorization at any time by sending written notice to Senior Life. Any action taken in reliance on this authorization cannot be reversed. By verbally or physically signing this Application I hereby sign and agree to this authorization.

ACKNOWLEDGMENT OF APPLICATION

I have read or have been read all questions and answers. I affirm that they are true to the best of my knowledge and belief. I understand that for this insurance to go into effect, the Proposed Insured's health condition must remain as described in the application at the time the first premium is honored by the bank and the policy is issued. I also understand that Senior Life will rely on my answers above in issuing any life insurance. The agent does not have the authority to waive or modify any question or answer. **Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines or confinement in prison.**

BANKING AUTHORIZATION

I authorize, until I revoke in writing, my bank/financial institution to deduct future payments for this insurance by electronic or other means directly from my account identified below. If I provide a check as an initial premium payment, I authorize the Company to either use information from my check to make a one-time electronic fund transfer from my account or to process the payment as a check transaction. I understand funds may be withdrawn from my account as soon as the same day and my check will not be returned by my financial institution.

Initial Withdrawal Date: _____ or as soon as possible thereafter

Draft Day: _____

Names on Account: _____

Payment Mode: ☐ Monthly ☐ Semi-Annual ☐ Annual☐ Checking ☐ Savings

Financial Institution Name: _____

Routing Number (9 digits): _____

Account Number: _____

Credit Card Number: _____

Expiration Date: _____

CVV Code: _____

POLICYOWNER, INSURED, & PAYOR MUST SIGN HERE_____
Policyowner's Signature_____
City, State Signed In_____
Date_____
Insured's Signature_____
Payor's Signature**AGENT'S CONFIRMATION**

Are there existing life insurance and/or annuity contracts on the life of the applicant?..... ☐ YES ☐ NO

If there are existing life insurance and/or annuity contracts on the life of the application or if replacement is involved, I presented and read the applicant a notice regarding replacement.

_____
Agent's Signature_____
Printed Name_____
License Number