SENIOR LIFE
INSURANCE COMPANY

**APPLICATION FOR**
**PREFERRED WHOLE LIFE INSURANCE**

**Executive Office:**
**1 Senior Life Lane**
**Thomasville, GA 31792**

**POLICYOWNER INFORMATION**

| | | | |
|---|---|---|---|
| Name: | SSN: | Relationship to Insured: | |
| Email: | Phone: | Cell Phone: | |
| Address: | City: | State: | Zip: |

**INSURED INFORMATION -** *All applicants must permanently reside in the United States.*

| | | | | |
|---|---|---|---|---|
| Name: | Phone: | Age: | | |
| Address: | City: | State: | Zip: | |
| SSN: | Date of Birth: | Sex: | Ht: | Wt: |

**BENEFICIARY INFORMATION**

| | | | |
|---|---|---|---|
| Primary: | Relationship: | Phone: | |
| Address: | City: | State: | Zip: |
| Contingent: | Relationship: | Phone: | |
| Address: | City: | State: | Zip: |

**PLAN INFORMATION**

Face Amount:

**RIDER INFORMATION**

Accidental Death ❑YES ❑NO Charitable Benefit ❑YES ❑NO

Child ❑YES ❑NO

Base Plan Premium:
Rider Premiums:
Total Premium:

**HEALTH QUESTIONS**

**PLEASE ANSWER THE FOLLOWING QUESTIONS.**

1. Are you currently hospitalized; confined to a nursing facility; receiving hospice care; unable to care for yourself; medically diagnosed as being terminally ill; or do you expect to be admitted to a hospital or nursing facility? ❑YES ❑NO
2. Have you tested positive for or been diagnosed by a physician as having the Human Immunodeficiency Virus (HIV) Infection or Acquired Immune Deficiency Syndrome (AIDS)? ❑YES ❑NO
3. In the past six months, have you experienced any unexplained weight loss or weight gain? ❑YES ❑NO
4. In the past year, have you used any form of tobacco or nicotine product? ❑YES ❑NO
   If yes, list type of tobacco or nicotine used: _____
5. In the past three years, have you been hospitalized two or more times? ❑YES ❑NO
6. In the past three years, have you been medically advised or recommended to have any tests, treatment, surgery, or hospitalization which has not been received or completed; or been advised to take medications and have not been compliant? ❑YES ❑NO
7. In the past three years, have you had known symptoms of, been treated in a medical facility for, received medical advice, been prescribed medication for, or been diagnosed by a member of the medical profession with uncontrolled diabetes, including complications from such; uncontrolled high blood pressure; stroke; paralysis; cancer; any heart, organ, or lung disease (including Chronic Obstructive Pulmonary Disease (COPD)/emphysema); mental disorder/retardation; disorder of the brain or nervous system; or any impairment, disorder, disease, transplant, or chronic illness? ❑YES ❑NO
8. In the past three years, have you used illegal drugs, been treated for drug/alcohol abuse, been advised by a physician to reduce alcohol consumption, been noted by a member of the medical profession to excessively consume alcohol, or been arrested or incarcerated for any reason? ❑YES ❑NO

Physician Name and Address: _____

Medications and Usage:

**AUTOMATIC PREMIUM LOAN**

Do you want the Automatic Premium Loan Provision? ❑YES ❑NO

**REPLACEMENT**

1. Does the applicant have existing life insurance or annuity contracts? ❑YES ❑NO
2. Will this policy replace or change other insurance or annuities? ❑YES ❑NO

If "yes", list Company and Policy No.

## THIRD PARTY NOTIFICATION

If you would like to provide copies of notices concerning lapse or cancellation for non-payment of premium to a third party, please provide the following.

Name: Relationship to Insured:

Address: City: State: Zip:

## HIPAA AUTHORIZATION FOR DISCLOSURE OF MEDICAL INFORMATION TO SENIOR LIFE INSURANCE COMPANY

I authorize any health care provider, pharmacy, pharmacy benefit manager, the MIB Group Inc., or Consumer Reporting Agency to disclose to Senior Life or its representatives all my medical records and/or prescription history. This information will be used by Senior Life to determine eligibility for insurance and administer coverage. Other entities to which this information may be disclosed may not be covered by federal privacy rules and if this information is re-disclosed, it may no longer be protected by those rules. This authorization will be valid for twenty-four (24) months from the date the authorization is signed. A copy of this authorization shall be as valid as the original. You are entitled to receive a copy of this authorization. You may revoke this authorization at any time by sending written notice to Senior Life. Any action taken in reliance on this authorization cannot be reversed. By verbally or physically signing this Application I hereby sign and agree to this authorization.

## ACKNOWLEDGMENT OF APPLICATION

I have read or have been read all questions and answers. I affirm that they are true to the best of my knowledge and belief. I understand that for this insurance to go into effect, the Proposed Insured's health condition must remain as described in the application at the time the first premium is honored by the bank and the policy is issued. I also understand that Senior Life will rely on my answers above in issuing any life insurance. The agent does not have the authority to waive or modify any question or answer. Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

## BANKING AUTHORIZATION

I authorize, until I revoke in writing, my bank/financial institution to deduct future payments for this insurance by electronic or other means directly from my account identified below. If I provide a check as an initial premium payment, I authorize the Company to either use information from my check to make a one-time electronic fund transfer from my account or to process the payment as a check transaction. I understand funds may be withdrawn from my account as soon as the same day and my check will not be returned by my financial institution.

Initial Withdrawal Date: _____ or as soon as possible thereafter Draft Day: _____

Names on Account: _____ Payment Mode: ❑ Monthly ❑ Semi-Annual ❑ Annual

❑ Checking ❑ Savings Financial Institution Name: _____

Routing Number (9 digits): _____ Account Number: _____

Credit Card Number: _____ Expiration Date: _____ CVV Code: _____

## POLICYOWNER, INSURED, & PAYOR MUST SIGN HERE

Policyowner's Signature City, State Signed In Date

Insured's Signature

Payor's Signature

## AGENT'S CONFIRMATION

Are there existing life insurance and/or annuity contracts on the life of the applicant?..... ❑ **YES** ❑ **NO**

If replacement is involved or otherwise required, I presented and read the applicant a notice regarding replacement.

Agent's Signature Printed Name License Number